



The Estate is Opened with a notification of passing.

A written request is sent to family/friends for:

- Certified Copy of Death Certificate
- Any wills regarding the Deceased's Estate
- Relatives of Deceased Form (NNAI Form)

Action is **required** from Family/Friends of the Deceased to continue the Estate process.

Meanwhile... NNAI Reviews the Shareholder's records for final wishes

WILLS: Testamentary Disposition Form (NNAI Stock Will (NNAI FORM)) and/or Estate Will

If a **stock will is found**, it will be used to determine appropriate heirs, provided that there is not a later dated general will making specific disposition of the stock.

If there is **no will found**, the heirs will be determined in accordance with the Alaska Statutes governing intestacy and inheritance of Alaska Native Corporation stock.

NNAI Contacts the Proposed Beneficiaries

At this time, a packet is sent to proposed beneficiaries that includes:

- Affidavit of Entitlement (NNAI Form)
- Acceptance of Settlement (NNAI Form)

Heirs who are not currently NNAI Shareholders are additionally **required** to return:

- A copy of their Birth Certificate
- A copy of their Certificate of Indian Blood
- A copy of a government issued Photo ID
- Social Security Certification (NNAI Form)
- NNAI New Shareholder Info Sheet

Action is **required** from Beneficiaries of the Deceased to continue the Estate process.

NNAI

When *all* paperwork is received and in order, NNAI will contact Legal Counsel with the Proposed Estate Distribution

30 Day Probationary Period

A letter regarding the proposed settlement with NNAI's legal response is sent to the heirs *as well as* other persons with an interest in the estate.

This begins a 30-day probationary period, after which, if the proposed estate settlement is not contested, NNAI will transfer the shares and issue new stock certificates.

Any monetary settlement will be issued when the estate is settled along with the stock certificate(s).

Estate is Closed